

INVITATION TO THE BONDHOLDER MEETING

Regarding the

USD 10,000,000.00 bearer bond

WKN A3L18X – ISIN DE000A3L18X5

pursuant to § 9 of the German Bond Act (Schuldverschreibungsgesetz – SchVG)

TVP Solar SA (the “**Issuer**”), with registered office at Place du Bourg-de-Four 36, 1204 Geneva, Switzerland, hereby invites the holders of its USD-denominated bearer bonds ISIN DE000A3L18X5 divided into **100 bearer bonds** with a nominal value of **USD 100,000.00 each** (each a “**Bond**” and together the “**Bonds**”), (the “**Bondholders**”) to a **Bondholder Meeting**.

1. Date, Time and Venue

Date: 8 January 2026

Time: 2:30 PM CET

Notary: Stefan Aldag

Venue: GSK Stockmann, Anton-Wilhelm-Amo-Straße 42, 10117 Berlin

2. Agenda

Agenda Item 1 – Resolution on the Amendment of § 3.1 (Maturity) of the Terms and Conditions of the Corporate Bond (ISIN: DE000A3L18X5) of TVP Solar SA (“Terms and Conditions”)

The Issuer proposes to extend the maturity date of the Bonds from 30 December 2025 to **30 June 2027**.

The full text of the proposed resolution is set out in Section 3 below.

3. Proposed Resolution

(Resolution pursuant to § 13(1) of the German Bond Act – SchVG)

The Bondholders of the USD bearer bonds of TVP Solar SA ISIN DE000A3L18X5 resolve as follows:

1. Amendment of § 3.1 (Maturity) of the Terms and Conditions

§ 3.1 (“Maturity”) shall be amended and restated as follows:

“Maturity. Maturity Date is 30 June 2027. The Bonds shall be redeemed on the Maturity Date at 100% of their Principal Amount plus outstanding (exclusively) interest accrued on the Principal Amount up to the redemption date, provided that they have not been redeemed or repurchased prior thereto.”

2. Continuation of all other provisions

All other provisions of the Terms and Conditions remain unchanged and in full force and effect.

3. Effectiveness

This amendment becomes retroactively effective as of 30 December 2025 upon:

- (a) adoption by the Bondholders with the qualified majority required under § 5(3) SchVG; and
- (b) technical implementation by Clearstream Banking AG, Frankfurt.

4. Legal Basis, Quorum and Majorities (SchVG)

This Bondholder Meeting is convened in accordance with § 9 of the German Bond Act (SchVG) and § 11.2 of the Terms and Conditions, which allow for bondholder meetings in individual cases as decided by the Issuer.

Under § 5(3) SchVG, Bondholders may resolve to amend the Terms and Conditions, including amendments to the maturity date, with the consent of the Issuer.

The meeting has a quorum if at least 50% of the outstanding voting rights are represented (§ 15(3), sentence 1 SchVG).

If the quorum is not reached, a second Bondholder Meeting may be convened, which will have a quorum if 25% of the outstanding voting rights are represented (§ 15(3), sentence 2 SchVG).

The proposed amendment to § 3.1 (Maturity) constitutes a material amendment under § 5(4), sentence 2 SchVG and therefore requires a qualified majority of at least 75% of the voting rights cast at the first Bondholder Meeting.

Resolutions validly adopted by the required majority are binding on all Bondholders, including those who do not participate or who vote against the resolution.

5. Requirements for Participation and Voting

Only Bondholders who have registered in text form (§ 126b of the German Civil Code (BGB)) in German or English with the Notary Stefan Aldag, GSK Stockmann, Anton-Wilhelm-Amo-Straße 42, 10117 Berlin, E-Mail: stefan.aldag@gsk.de, by **2 January 2026** are entitled to exercise their voting rights.

Ownership of bonds must be proven by way of a special certificate issued by the custodian bank in text form (§ 10 (3), sentence 2 SchVG). The special certificate must state (i) the full name and address of the Bondholder and (ii) the total nominal value of the Bonds credited to the Bondholder's custody account held with that custodian institution on the date of issue of this certificate. The special certificate must also demonstrate that the bondholder owned the relevant bonds on **29 December 2025, 11:59 PM CET (record date)** (§ 11.3 T&C).

Bondholders who have not submitted the special certificate in text form by the time limit specified above will not be entitled to participate or vote at the Bondholder Meeting (§ 10 SchVG).

6. Voting and Representation

At the Bondholder Meeting, Bondholders may vote:

- in person;
- in the event that a statutory agent (gesetzlicher Vertreter, Amtswalter) exists for the bondholder, through that person or by their duly authorized agent; or
- through an authorized agent.

If Bondholders are represented by a statutory agent, the statutory agent must, upon admission to the Bondholder Meeting, provide suitable proof of his legal authority to represent the respective Bondholder. If an authorized agent derives his authority from a power of attorney issued by a statutory agent of the Bondholder, the authorized agent must provide proof both of his or her legal authority to represent the statutory agent as well as of the statutory agent's authority to represent the Bondholder.

Powers of attorney for authorized agents must be issued in text form (§ 126b BGB).

The powers of attorney must be submitted to the Notary and they must be received by no later than the start of the Bondholder Meeting, i.e., **8 January 2026 at 2:30 PM CET**.

A power of attorney may be revoked at any time in text form. The revocation must be received before voting on the relevant agenda item begins.

7. Availability of Documents

The following documents are available upon request and will be distributed via Clearstream:

- Terms and Conditions;
- Full text of this Invitation to the Bondholder Meeting.

This Invitation to the Bondholder Meeting will also be published at the Issuer's website (<https://www.tvpsolar.com/>) and will remain online until the end of the Bondholder Meeting (§ 12(3) SchVG).

8. Contact Information

TVP Solar SA
Attn: Ms Sofia Abbate
Rue du Pré-de-la-Fontaine 10
1242 Satigny, Switzerland
Email: sofia.abbate@tvpsolar.com